Digitalization, Innovation and Port ecosystems

"VII Encuentro Latinoamericano y Caribeño de Comunidades Logísticas Portuarias"

- August 2023

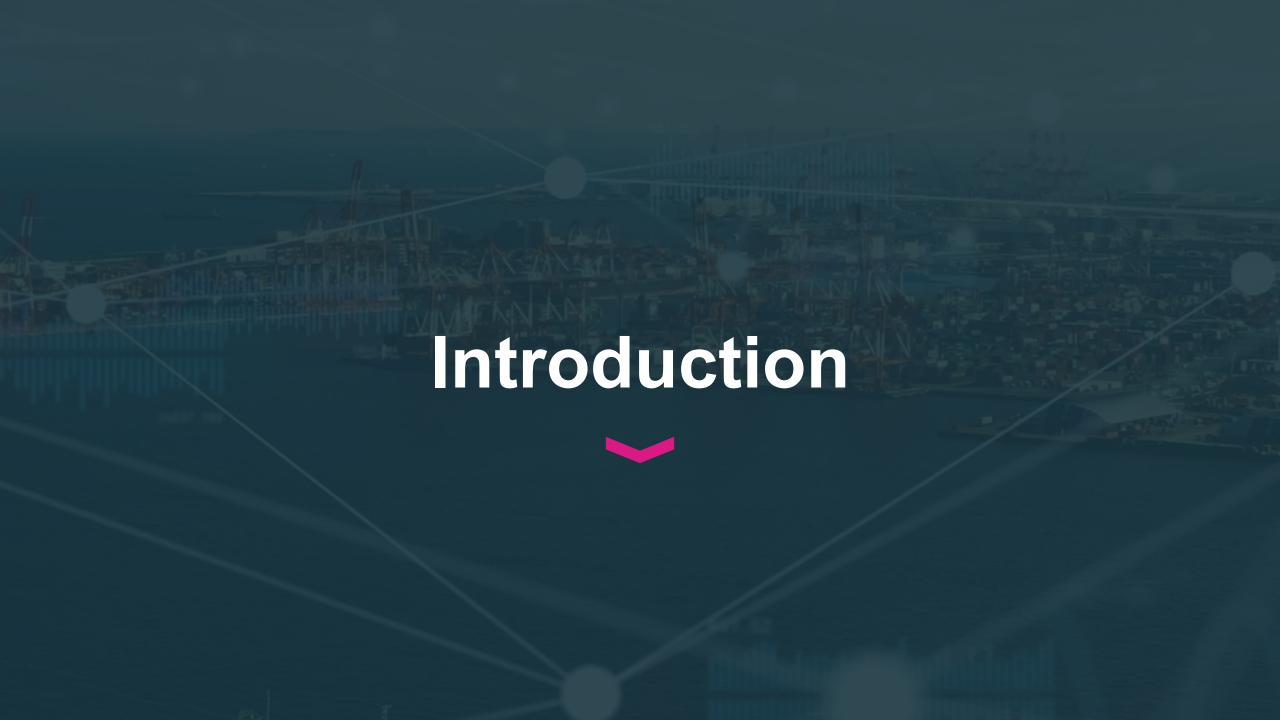




## Context

Digital Transformation in Ports as a catalyst for Operational Excellence, Resiliency and Adaptability





## From our Industry Leaders

...relevant statements about the topic

"...this is about accelerating the digitalization of our industry and driving real change for our customers. Our strategic vision is to become the Global Integrator, offering truly integrated logistics solutions that connect, protect and simplify our customers' supply chains"



Mr. Vincent Clerc

Group CEO A.P. Moller - Maersk

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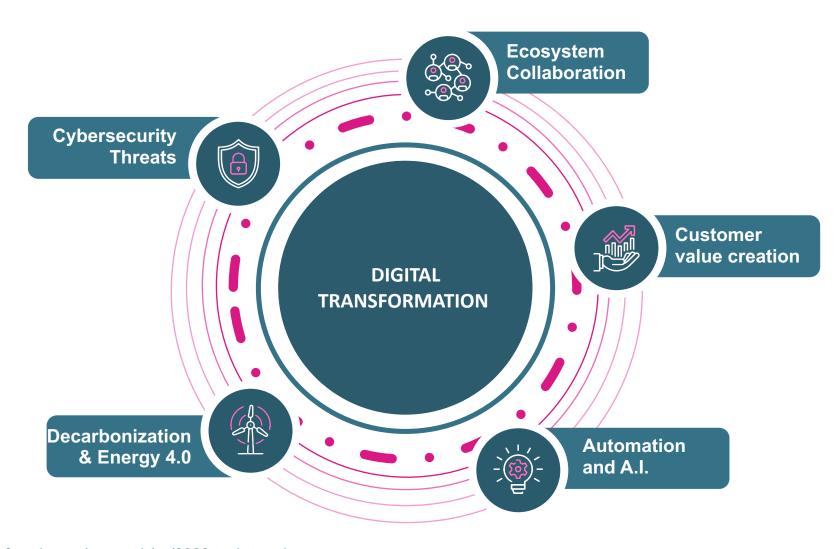
"We never saw such fast progress in Digitalization as with the pandemia. But as any transformation journey it can not happen in isolation, especially in Shipping where everything is interconnected: being standardization key from data and process perspectives"



Mr. Andre Simha

Group CDO & CIO Mediterranean Shipping Company

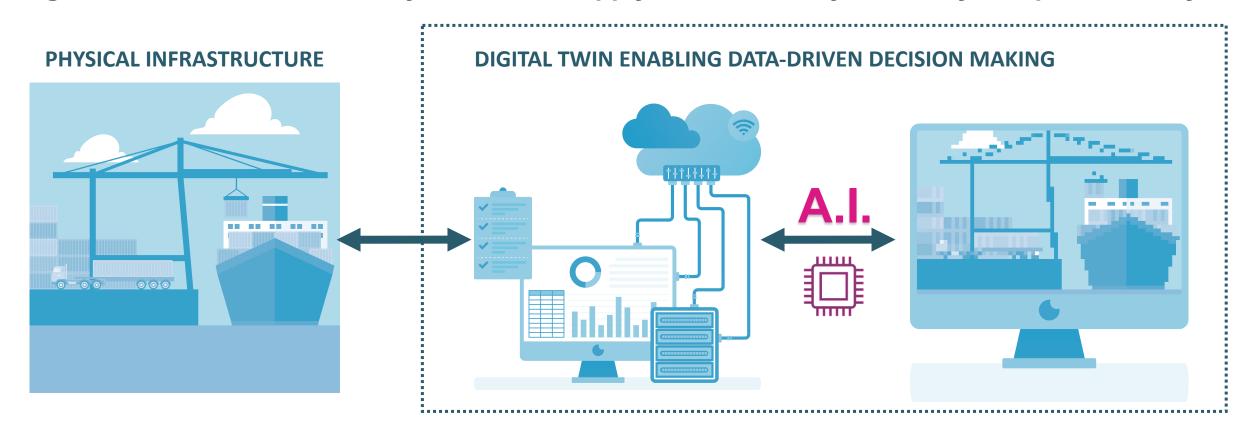
## **Technology Trends 2023**



**Source:** https://www.infotech.com/research/ss/2022-tech-trends

## The SmartPort 'promised land'

Digital Transformation as catalyst towards Supply Chain visibility, flexibility and predictability



















& OPTIMIZE

## Take-aways

Ports needs to leverage technologies & adapt to new ways of working for Supply Chain Digitalization and its subsequent Optimization.

Generating, enabling and using Data is key to transform & connect Processes, with **standardization** and interoperability as key topics.

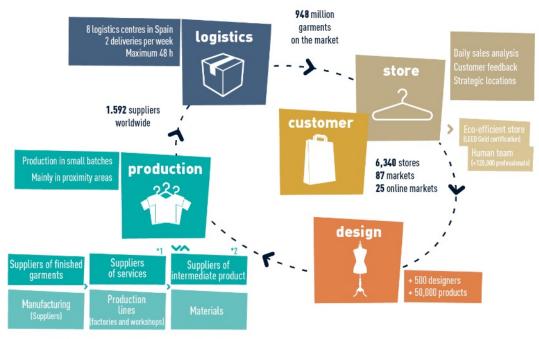
Digitalization is a core competence, a meeting point for processes and optimization – technology is only the enabler, not the purpose.

# The bigger picture, Key drivers for Digitalization



## **New Logistics & Business Models**

Data-driven seamless Supply Chain for Customer centric agility (and sustainability)



- \*1 > Sewing workshops, other wet processes, dyeing, printing and finishing factories, laundries
- \*2 > Production of accesories, weaving, threading, cultivation and processing of raw materials

"It is not just a question of being fast. It is this concept of trying to know what our costumer wants and then having a very integrated supply chain between manufacturing, logistics, of course design. Twelve years ago, we were not even thinking about this fully integrated approach, or we didn't have technology so much involved in the business"

#### - Pablo Isla

Former Inditex CEO

**Source:** Harvard Business Review about Zara, 2015.

## An important call for every Supply Chain actor...

Lead logistics 100% determined on Transport Decarbonization



Source: Amazon sustainability & carbon footprint, 2020.

# Collaboration and Innovation to join forces **Balanced initiatives combining** R&D and tangible impact

#### **Maritime Digitalization Start-ups**









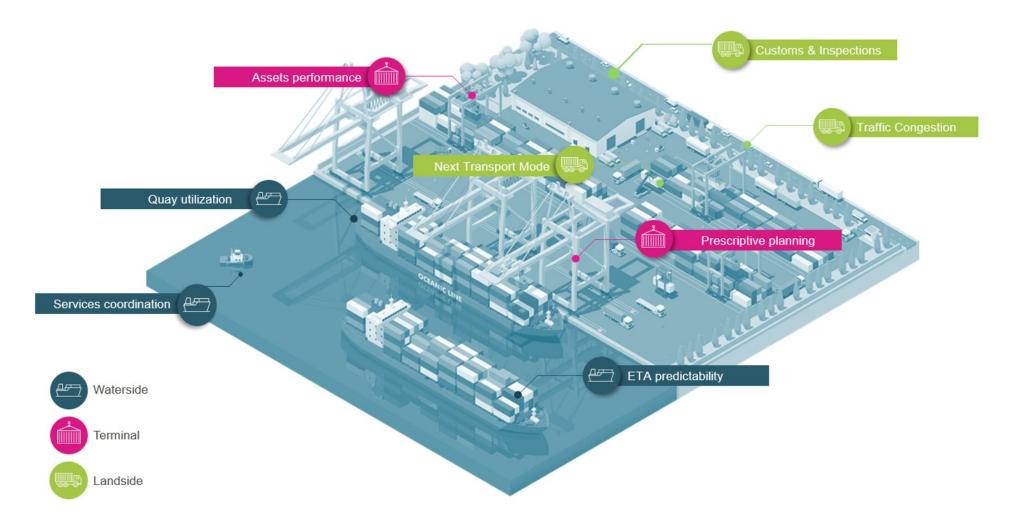


MVP

Source: Munich Venture Partners website, 2021.

## Tackling a complex Problem Space

Relevant and connected Use Cases is key to move forward



## Take-aways

Supply Chain is rapidly evolving and transforming with data-driven customer centric logistic models and subsequent new business paradigms.

Transport & Logistics decarbonization is a massive force that will require questioning and challenging the whole Industry way-of-working.

While **Technology** is more accessible than ever, encompassing its impact with processes re-engineering and an ecosystem approach are key.

# NextPort.ai, team and focus on SmartPorts



## **Data Driven Decision Making**

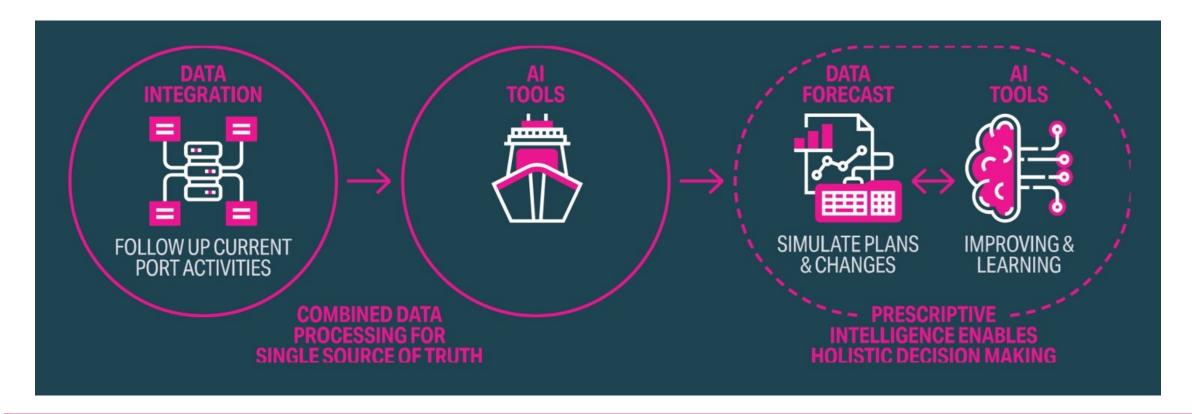
Describe / Analyze / Plan (and Prescribe) / Optimize by integrating Data and then applying A.I.

DIGITAL TWIN PORTS AS
DIGITAL INFRA TO TRANSFORM DECISION MAKING

DATA PORT PLATFORM AS

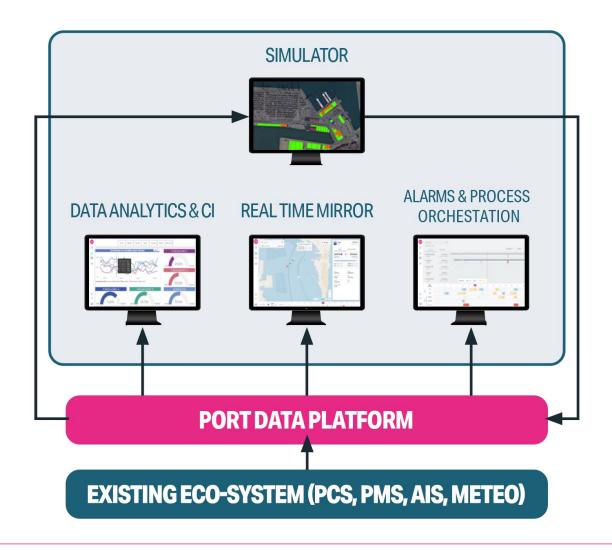
CORE FOUNDATION

FOR SIMULATION & OPTIMIZATION



## Pilot in Port of Algeciras

**New paradigms in Ports with Digital Twin and A.I.** 



"In order to reach Operational Excellence, we are promoting the Digital Control Tower concept for Real Time Visibility, Improved predictability & prescriptive capabilities"



Jesus Medina,
APBA Chief Digital & Innovation Officer

## **User Augmentation at Control Rooms**

An inclusive approach to generate the required evolution with and for existing Users



### **Practical and Hands-On Innovation**

**Enabling Workforce of the Future and Customer Centric Development** 









APPLIED INNOVATION

## Take-aways

Ports need to embrace Data new capabilities to generate evolution in decision-making optimization, at All levels and value chains in the Port (including less tech-oriented).

As Ports are complex, to **Be Practical & Bold** to innovate is key: challenging existing Way-of-Working but being perseverant with Change Management.

Being Blue Economy an engine of our Social-economic dynamization, to enable Workforce of Future is a fundamental area attracting and retaining Talent to Ports.

# Thanks

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