



Sistema Económico Latinoamericano y del Caribe

Latin American and Caribbean Economic System

Sistema Econômico Latino-Americano e do Caribe

Système Economique Latinoaméricain et Caribéen

Exporting Sector Promotion Strategies and Policies

12

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Intra-Regional Relations

Workshop on Internationalization and Promotion of Caribbean SMEs Consortiums Santo Domingo, Dominican Republic 8 and 9 July, 2013 SP/XXI-RDCIALC/Di N° 13-06

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EXPORTING SECTOR PROMOTION STRATEGIES AND POLICIES



Workshop on Internationalization and SME Promotion Caribbean Consortium



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1. SUPPORT TO BEGINNERS



362 trade fairs in over 44 countries, with participation of over 6,300 firms

367

trade missions, both outbound and inbound, and study trips, with participation of 2,000 firms

151 promotion events and technical meetings Business and Investment Meetings, with strong institutional backing

Multilateral Partnership Meetings, with strong institutional backing

368 firms participating in the new ICEX Next programme, and 8,000 participating in the PIPE Club

4,769 customised services provided

1. SUPPORT TO BEGINNERS



420 Internship Programme

209

training activities, with 6,000 firms participating

89,000

queries answered through the CAUCE information service

648,000

Monthly visits to ICEX websites

61,330

firms signed up to services on www.icex.es

28,100 firms registered with the icex on-line Classroom

22,300 firms registered with "Pasaporte al Exterior"

In 2013 there will be a significant increase in the number of Business and investment, Meetings and Multilateral Partnerships





WHAT? : Help your business internationalize, increase your revenue and improve your global competitiveness HOW? : Expert consultancy, introducing you to new markets, customized services WHAT DO WE OFFER TO YOU? : More than 12.000 € aid for your international project, expert personnel in foreign offices



ICEX Next

TO WHOM? : Targeted to spanish SMEs wishing to internationalize or consolidate their presence in foreign countries.

WHAT DO SMEs NEED?

> Own product o service

Export figure no higher than 30% overall billing

To have competitive factors: technology, innovation, design, trademark,...

To have qualified personnel, motivated and committed to the international project.

6

Enough financial capacity to carry on the project.

WHAT DO WE OFFER TO SMEs?

60 hours expert consultancy

 Strategic consultancy for internationalization plan design (30 hours)

In-market consultancy(30 hours)

Economic support during 24 months (research expenditures, international promotion and recruitment)



ICEX Next

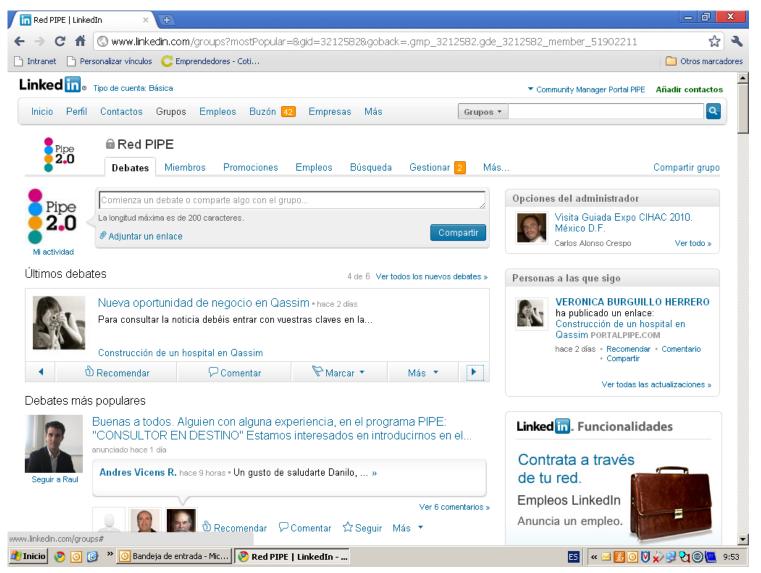
FINANCING	TOTAL	ICEX 100%	COMPANY
BUSINESS MODEL ANALYSIS	300 €	300 €	0 €
FINANCING	TOTAL	ICEX 50%	50% COMPANY
CONSULTANCY (compulsory)	2.400 €	1.200 €	1.200 €
CONSULTANCY (optional)	2.400 €	1.200 €	1.200 €
PROMOTION EXPENSES+ HUMAN RESOURCES	20.000 €	10.000€	10.000 €
TOTAL	25.100 €	12.700 €	12.400 €



Red NEXT (Red PIPE)









2. ACCESS TO MARKET

CUSTOM MADE SERVICES

WHAT ARE CUSTOM MADE SERVICES?:

They are value added services provided by 96 foreign offices upon request by the spanish companies. We have rates for all of the services.

TYPES OF SERVICES:



- 1. Identification of partners
 - 1.1. Simple identification
 - **1.2.** Identification with product information on the market
 - **1.3.** Identification with full detailed presentation of the company

2. Bussiness Agendas

- 2.1. Individual agenda
- 2.2. Trade mission agenda
- 2.3. Study mission

Custom made market information

Trade inbound missions

ogistic support.





CUSTOM MADE SERVICES

TYPE OF SERVICE	UE PRICES	NON UE PRICES
		250
Identification of partners	300 €	€
Identification with product information on the		500
market	600 €	€
Identification with full detailed presentation of		750
the company	900 €	€
		750
Bussiness Agendas	900 €	€
	Depending	Depending
Custom made market information	on the job	on the job
		500
Trade inbound missions	600 €	€
	Depending	Depending
Logistic support	on the job	on the job



iCEX



•Discounts available



2. ACCESS TO MARKET

CUSTOM MADE SERVICES

During the year 2012 we provided 4.765 services in all Commercial Office Network. In 2010 there were 3.384 and in 2011 3.099.

≻The most demanded services in 2012 were:

Business Agendas with 2.523 services
Identification of partners with 1.830 services

The most demanded markets were:	BRASIL	209
	DUBAI	188
	RUSIA	170
	ARGEL	159
	SOUTHAFRICA CHILE	150 136

3. GROWTH

OFFICIAL PAVILIONS FAIRS 2012

3.1. TRADE SHOWS

OFFICIAL PAVILION: Set of Spanish companies, usually from the same industrial branch that showcase together. ICEX organizes everything and gives exhibitors a turnkey service that includes: space rental, decoration, logistics and promotion

INFORMATION PAVILION: ICEX

holds a large stand at a fair, and spanish companies use it for comercial meetings with foreign companies.



COUNTRY	NUMBER OF SPANISH PAVILIONS	Showcasing companies
USA	11	210
France	5	260
Rusia	5	209
China	4	138
Germany	4	164
Brasil	3	57
UAE	3	187
Algeria	2	61
Morocco	2	41
Singapore	2	71
United Kingdom	2	37
Greece	1	14
Japan	1	99
Mexico	1	60
South Korea	1	4
TOTAL	47	1612

Industry Branch	NUMBER OF FAIRS
Foods and wines	11
Infrastructure, environment, energy and TIC's	12
Fashion, habitat and cultural industries	12
Industrial technology and professional services	12
TOTAL	47

3. GROWTH



3.2. PROMOTIONAL CAMPAIGNS

COMMUNICATION CAMPAIGNS: These are advertising and communication actions for a specific industry branch in target markets.

DIRECT PROMOTIONS: fashion catwalk, exhibitions and point of sale promotions

TECHNICAL SESSIONS trade promotion meetings and technical seminars.





CERASPAÑA/24 2010 / CERAMICA / ARQUITECTURA / DISEÑO









3. GROWTH

3.3. MEDIA PLANNING

Buying Advertising space in the main media in target markets.

AIMS:

- Make the most of individual positioning (advertising vs Advertorials)
- Common strategy
- Maximize spanish companies brands
- Strengthen relationships between our commercial offices and media players.









3.3. MEDIA PLANS

Written media:

- **Germany.-** AIT, AD Germany and H.O.M.E.
- France.- Maison Française, AD, AMC, Archicréé, Intramuros, Elle Decó, Còte Sud and Ideat.
- **Italy.-** Domus, Interni, Abitare, DDN and Elle Decor.
- United Kingdom.- Wallpaper, Icon, Elle Decoration and Sleeper.
- USA.- Metropolis, Interior Design, Hospitality Design, T Magazine, Hospitality Architecture + Design and Surface.
- Rusia.- Interior Design, Elle Decoration, The Best Interiors and Salon Interior
- **International.-** Frame.

On-line media:

- Architonic
- Todl.
- The library







4.1. ICEX SOURCING

Provide Spanish companies with business opportunities through our commercial offices.

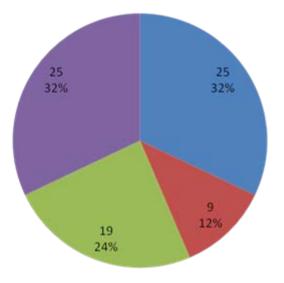
SECTOR	COMMERCIAL OPPORTUNITIES	SPANISH COMPANIES CONTACTE D
Foods and wines	25	156
Infrastructure, environment, energy and TIC's	9	12
Fashion, habitat and cultural industries	19	309
Industrial technology and professional services	25	95
ΤΟΤΛΙ	78	572

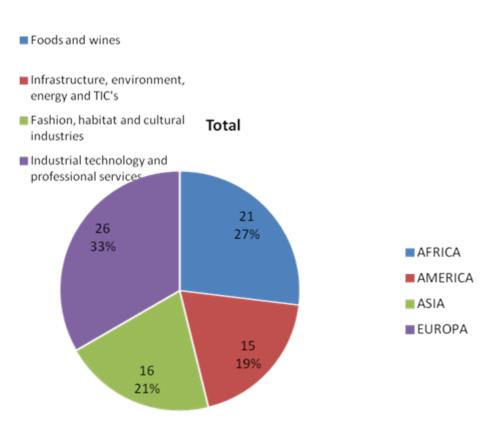






4.1. ICEX SOURCING







4.2. ICEX GRAN DISTRIBUCION

AIM: Position Spain as a focus country for the large european retail chains.

LANDI from Switzerland

Based in Dotzigen is a trading and services company that operates throughout Switzerland in the non-food and parts of the food and agriculture industry branches

INDUSTRY BRANCHES	CONTACTED COMPANIES	SELECTED COMPANIES	INTERVIEWED COMPANIES
PLANTS	29	5	3
WORK CLOTHES	17	9	4
FEEDS	20	4	
OUTDOOR			
FURNITURE	7	6	5
MANUFACTURED			
HOME	7	1	1
PORCELAIN	16	5	4
HARDWARE	52	16	7
BARBACUES		2	
TOTAL	148	48	24



4.2. ICEX GRAN DISTRIBUCIÓN

ARGOS from United Kingdom. Home Retail Group is the market leader in the home and general merchandise market.

INDUSTRY BRANCHES	CONTACT COMPANIES	SELECTED COMPANIES
ALFOMBRAS	4	1
BICICLETAS	4	
CAMPING	7	2
CERÁMICA	3	
COLCHONES	1	1
TEXTIL HOGAR	17	
CUBERTERÍAS	4	1
ALMOHADAS	5	4
MUEBLE JARDÍN	6	2
VIDRIO	1	1
PARASOLES	3	2
PLÁSTICO	7	3
MUEBLE DORMITORIO	11	6
MUEBLE TAPIZADO	10	3
MUEBLE AUXILIAR	6	3
MUEBLE OFICINA	9	3
ELECTRODOMÉSTICOS	2	1
TEXTIL HOGAR CAMA	8	1
TEXTIL HOGAR TOALLAS	4	
MUEBLE AUXI COCINA	4	4
OTROS	3	2
TOTAL	119	40

BRICORAMA from France.

Home improvement retailer based in Noisy-le-Grand

INDUSTRY BRANCHES	SELECTED COMPANIES
AZULEJO	16
MUEBLE BAÑO	7
HERRAJES	14
ILUMINIACIÓN	7
PISCINAS	3
TOTAL	47



4.2. ICEX GRAN DISTRIBUCIÓN

COLRUYT GROUP from Belgium

•	colruyt ^{— laagste prijzen}	: lowest prices and so much more
•	OKay	: save yourself time, money and trouble
•	alvo	: business market with emphasis on service
•	BIO- planet	: the consciously enjoying customer
•	DreamLand	: seasonal store, pleasure for the whole family
•	DATS 24	: quality fuel at low prices

SECTORS
FRUTAS Y VERDURAS
ALIMENTOS PREPARADOS
CONGELADOS
PESCADO FRESCO
VINOS
JUGUETE
MENAJE COCINA

TUS from Bosnian, Herzegovina

Tus Holding joins offers of shopping, entertainment, recreation, catering, telecommunications, and real estate and besides Slovenia, operates on the markets of Bosnia and Herzegovina, and Macedonia

SECTORS

FRUTAS Y VERDURAS